

From first conversation to signed lease, **The Greenberg Group** follows a

disciplined 90-day approach. This process
ensures alignment with CEO and CFO
priorities, accurate market intelligence,
and CFO-ready decision support.



PHASE 1: ALIGNMENT & DISCOVERY (WEEKS 1-3)

- Kickoff session with CEO/CFO + leadership team.
- Review current pipeline, lease expirations, and growth targets.
- Define decision criteria (sales benchmarks, OCR thresholds, risk guardrails).
- Establish reporting cadence and success metrics.
- Deliverable: Executive Brief alignment on goals, decision filters, and target markets.

PHASE 2: MARKET & SITE INTELLIGENCE (WEEKS 4-6)

- Run trade area forecasts and cannibalization models.
- Benchmark occupancy cost ratios vs. peer brands and local comps.
- Create adjacency/competitor maps for target markets.
- Shortlist sites with projected sales + rent target ranges.
- Deliverable: Market Dossier ranked sites, forecast bands, and risk analysis.

PHASE 3: NEGOTIATION & VALIDATION (WEEKS 7-9)

- Initiate landlord conversations for shortlisted sites.
- Apply walk-away discipline on economics outside quardrails.
- Stress-test terms (TI, CAM, co-tenancy, renewal options).
- Model sensitivity (base, downside, upside) for each site.
- Deliverable: Negotiation Brief side-by-side economics with CFO-ready rent targets.

PHASE 4: DECISION & EXECUTION (WEEKS 10-12)

- Present final site package (3–5 options, board-ready scorecard).
- Recommend preferred site(s) with risk/ROI clarity.
- Support LOI execution and final lease negotiation.
- Build transition plan for ongoing monitoring and future site expansion.
- Deliverable: Expansion Plan actionable, numbers-driven, and board-ready.